

Section Clause #1 - Sample Provision Excerpt (Public Preview)

Strategic Planning Project Status Report
Presented by Cate Fulkerson - Principal, Points North Strategies LLC
October 13, 2026
Strategic Planning Elements
Vision - Explains why the organization
Mission - Defines what you do, who
ISSUE #1
... hopes to achieve
you serve, and how you get it done
Values - Principles or standards
Roadmap - Plan used to align
of...

MARKUP #1 ->



MARKUP #1 · POTENTIAL ISSUE FOR REVIEW

BOARD & COUNSEL REVIEW

Sec. Clause #1 (p. 1): Potential Issue for Review: Board meeting provisions omit the mandatory open meeting rule, designated owner comment period, and executive session open-vote requirements of Va. Code Ann. § 55.1-1816 - look for this language in other governing documents, standalone policies, or amendments that were not included in this review.

Statutory / Legal Reference: Va. Code Ann. § 55.1-1816

Statutory Comparison: Under Va. Code Ann. § 55.1-1816, all meetings of the board of directors and any committee/subcommittee must be open to all owners of record, the board must reserve a designated time during each meeting for owner comments, and any action discussed in executive session must be voted upon after reconvening in open session.

CURRENT WORDING IN DOCUMENT:

Strategic Planning Project Status Report Presented by Cate Fulkerson - Principal, Points North Strategies LLC October 13, 2026 Strategic Planning Elements Vision - Explains why the organization Mission - Defines what you do, who exists and hopes to achieve you serve, and how you get it done Values - Principles or standards Roadmap - Plan used to align of...

SAMPLE DISCUSSION WORDING (FOR HOA ATTORNEY REVIEW):

First look for this language in other governing documents, standalone policies/resolutions, or amendments not included in this review. If not already addressed in another document (and if applicable to this community), incorporate: SECTION: OPEN BOARD MEETINGS & OWNER COMMENT PERIOD (Va. Code Ann.